FOR COMMUNITIES
We connect people, organizations, and ideas to address our county’s biggest problems. And we’re providing the capital to make that happen.

FOR NONPROFITS
We provide leadership training, education programs, fiscal management services, managed endowment funds, and grants to support their work in our communities.

FOR DONORS
We simplify the charitable giving process with straightforward fund establishment and charitable gift management.

FOR PROFESSIONAL ADVISORS
We partner with financial and legal advisors to help their clients incorporate philanthropic goals into their financial and estate plans.
WHY WE’RE NEEDED

1 in 10 people live in poverty

3.5X Black infant mortality rate is higher than the rate for white infants

1 in 20 people live in deep poverty

Delaware County is made up of 191 square miles divided into 49 municipalities. We are the fifth most populous county in the state, yet we occupy the third smallest land mass.

Delaware County ranks 14th out of 67 for quality-of-life measures

IN DELAWARE COUNTY

People living at opposite ends of the American Dream – 3 miles apart

Deer Supporter and Partner,

Six years ago, our founders passionately advocated for a community endowment, a lasting “community savings account” that could be directed towards the most pressing issues in Delaware County. Little did we know what was in store for us and, just a few years later, how crucial that foresight would be.

While the pandemic upended our lives and strained our businesses, institutions, and the nonprofit sector, it made one thing clear: Delaware County is a place where we work together, shoulder to shoulder, to create positive change. We learned that partnerships—public and private, business and philanthropy, government, and nonprofits—give us the power to tackle even the most daunting challenges.

We are immensely proud of our work together this past year. This publication highlights people and organizations across Delaware County that are committed to bettering our community. While this is The Foundation for Delaware County’s report, it is really the story of the notable ways that nonprofits, government partners, our donors, and our staff have thought creatively, rolled up their sleeves, and joined together to address the needs of our county and its people.

And the needs are growing as our county emerges from the pandemic and faces ongoing social and economic challenges. The struggles many families faced pre-pandemic have intensified. The enormous weight of rising inflation and gas costs has forced too many families to send their children to bed hungry or left them worrying about where they will sleep at night.

As you read through this report, we invite you to ask:

What is YOUR vision for the future of our community? What needs do you want to address, and what opportunities do you envision for future generations?

We hope the stories in these pages will inspire you. We hope they spur you to action. And we hope that in your philanthropic journey, you will look to us for ways we can join together to advance the power of good in Delaware County.

The Hon. Dominic F. Pileggi
Immediate Past Chair

Frances M. Sheehan
President

Cyrise L. Dixon
Chair

The Foundation for Delaware County

67% of Delaware households experience at least 1 of 4 housing problems (overcrowding, high housing costs, lack of kitchen facilities, or lack of plumbing facilities)

16% of Delco households were food insecure in 2020, of which:

51,000 people in Delaware County were food insecure in 2020, of which:

20,000 children

We give our hearts to this place we love

We give a hand to those who struggle
We are building this collective endowment for the benefit of our community. Our pooled investments grow through financial stewardship, and the income generated supports our programs and grantmaking.

Your collective investment in the Foundation gives us and our nonprofit partners the freedom to take on new projects, try innovative solutions, and leverage state, federal, and other philanthropic dollars.

**TOMORROW, WHO KNOWS WHAT THE NEEDS MAY BE**

**FOR GOOD FOREVER**

Your collective investment in the Foundation gives us and our nonprofit partners the freedom to take on new projects, try innovative solutions, and leverage state, federal, and other philanthropic dollars.

**WE EMPOWER** the nonprofits that serve Delaware County. Through the Center for Nonprofit Excellence, nonprofit leaders receive professional development, resources, and peer support to pursue their missions more effectively. Our Nonprofit Endowment Program helps organizations start endowments so they may grow over time and ensure their longevity.

**WE CHAMPION** those who seek to do good. To date, 2,600 donors have worked with the Foundation to create a more vibrant Delaware County.

**WE PROVIDE** leadership and expertise to address public health issues. We run critically important public health programs—WIC, Nurse-Family Partnership, and Healthy Start—which serve 10,000 low-income parents, grandparents, and children each year.

**WE AWARD** approximately $2M annually from the endowment to organizations serving Delaware County. Grants range from small but much-needed to large and far-reaching, focusing on areas such as behavioral health, childhood trauma, maternal health, education, food security, housing stability, environmental protection, crisis response, and the arts. Between 2020 and 2021, the Foundation distributed $1M in unrestricted funds and administered over $3M in county funds to help lessen the impact of COVID-19. The Foundation has no shareholders, so every dollar placed with us goes back into our community. Our work doesn’t stop at grantmaking.

**WE FACILITATE** collaborations to support the immediate needs of our county while also thinking strategically about systems change. We bring together donors, local nonprofits, and the people they serve, and government partners to encourage others to think boldly, reduce redundancy, and plan thoughtfully.

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Whether you start a donor-advised fund to give back to your favorite causes, a scholarship fund to help students pursue their dreams, or an endowment fund to support a nonprofit’s mission, The Foundation for Delaware County stands ready to help you make a difference in the lives of others.

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**TOGETHER, WE CAN BE READY**
WHAT WE DO: GRANTMAKING

The Foundation awarded the Education Law Center (ELC) a $50,000 Impact Grant over two years to provide free legal services, advocacy, and outreach to help children in Delaware County access a quality public education. ELC services include an Education Helpline, which is Delaware County’s only free legal service for students who are wrongfully denied enrollment or educational supports and services.

This work is critical. Students with disabilities often don’t receive tailored education plans because schools fail to conduct special education evaluations. Non-native English-speaking families can face limited access to materials, educational services, and opportunities due to language barriers. At-risk children who are in foster care, the juvenile justice system, or experiencing homelessness often encounter school enrollment obstacles due to changing living situations.

In addition, the Foundation offers supportive therapy services and the Moving Beyond Depression program to clients in our Healthy Start, Nurse-Family Partnership, and Delco First home-visiting programs, which provide essential support to clients for up to two years.

IMPACT GRANTS: Children’s Health and Well-Being

Mental health services for new and expectant parents are critically needed. In the past two years, mental health challenges have skyrocketed. Each dollar distributed represents either a creative idea for collaboration or a critical need that deserves funding.

In 2022, 51 nonprofits received $1,434,853 in new Impact Grant awards, while 11 nonprofits received $409,435 in second-year Impact Grants as part of a multi-year grant. This year, our focus areas included Children’s Health and Well-being, Community and Economic Development, Hospice and Home Healthcare, Food Security, and Services for Cancer Survivors.

IN THE PAST TWO YEARS, MENTAL HEALTH CHALLENGES HAVE SKYROCKETED

TOTAL FUNDING DISTRIBUTED

Each dollar distributed
represents either a creative idea
for collaboration or a critical need
that deserves funding.
The cost of food increased 10.4 percent from 2021 to 2022, the largest 12-month increase since 1981, according to the Consumer Price Index. In growing numbers, families are turning to food pantries for essentials, yet pantries are struggling to keep shelves full as they face the dual pressure of rising prices and increased demand. Delaware County pantries reported seeing fewer than 10,000 people in February 2022. By June, that number had risen to 14,000.

But there is power in size. Food banks, essential suppliers for food pantries, have more purchasing power because they can buy in bulk and pull resources from diverse sources. The Foundation awarded Share Food Program a $100,000 Impact Grant this past year to continue their efforts in Delaware County. Share is now the county’s lead agency for food distribution. Next year, they plan to open a 9,000-square-foot warehouse in Ridley Township, further expanding their commitment to the county and increasing access to life-saving resources for residents facing hunger. Between July 2021 and June 2022, Share Food Program served nearly 140,000 residents who were food insecure in Delaware County.

The Foundation’s WIC program (Supplemental Nutrition Program for Women, Infants, and Children) has also seen a dramatic increase in clients due to rising inflation and food costs. On average, 9,000 Delaware County residents benefit from this critical supplemental food program each year. The average family in the WIC program has a monthly food budget of $263.72. With rising inflation, there is not much a family can buy to sustain themselves on $65/week.

This past summer saw a series of extreme climate events around the world – September seemed more like July. Extreme weather hits vulnerable communities hardest. Public infrastructure is often poorly maintained, and private apartment buildings and houses in disrepair can’t withstand the impact of extreme weather events such as flooding.

Our local nonprofits are aiding the communities most affected by extreme weather. The Foundation awarded Natural Lands a $40,000 Impact Grant over two years to protect the Darby Creek Watershed and improve its capacity to weather the effects of storms. The watershed, which includes all the land that drains into Darby Creek, is more than 77 square miles and covers one-third of Eastern Delaware County. This funding will help under-resourced communities better manage stormwater, improve stream health, and prevent flooding. The improvements also will beautify parks and their facilities, and trees will be planted to provide more shade and help with erosion.

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AS INCOMES SHRINK OR DISAPPEAR AND A DOLLAR BUYS LESS, MORE FAMILIES ARE GOING HUNGRY

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THE FOUNDATION IS HERE TO HELP

IMPACT GRANTS: Food Security

IMPACT GRANTS: Community and Economic Development
The Land-Scapes Economic Development Corporation (LEDC) envisions Land-Scapes as a regional destination—of a historic, walkable downtown, a thriving mix of businesses, and a vibrant arts and culture community. Together with community partners, LEDC is working to make that dream a reality.

The Foundation awarded LEDC a $60,000 Impact Grant over two years to foster economic development in Land-Scapes through the Utility Works Makerspace and Penn State Brandywine’s Launch Box, which relocated there in spring 2022. The Launch Box provides space and programming for entrepreneurs and small businesses seeking to launch and grow new companies.

The Foundation also awarded Penn State Brandywine $30,000 over two years to support the Idea Test Lab, an entrepreneurial-focused academic startup training and incubation located in the Makerspace. Interested residents can sign up with any idea, and the Idea Test Lab offers training and resources to turn initial ideas into viable business concepts.

FINANCING OUR FUTURE: PROMOTING LOCAL ECONOMIC REVITALIZATION AND COMMUNITY DEVELOPMENT

The Foundation awarded the Lillian H. Griffin Fund in memory of Griffin a $15,000 grant to support food security for Delaware County’s centralized food bank and local organizations in Delaware County.

2022 IMPACT GRANT AWARDs

$79,893 Children’s Health and Well-Being
$34,000 Community and Economic Development
$285,000 Community and Economic Development
$66,000 Health and Wellness
$271,500 Food Security
$40,043 Social Services/Culture/Arts to 2021 Impact Grantees

Children’s Health and Well-Being

FAMILY AND COMMUNITY SERVICES OF CHESTER COUNTY: $15,000 to provide mental health services and resources to victims of crime in Chester County.

FAIRFIELD COUNTY: $22,500 to support the development of new homes in Chester.

GRIFFIN FOUNDATION: $9,000 to support the assessment of vacant parcels of land for new homes in Chester.

IMPROVEMENT PROJECT OF CHESTER COUNTY: $12,000 for Voices for Children, a trauma-informed care program serving Delaware County.

YELLOWSTONE REGION DEVELOPMENT CORP. (LEDC): $10,000 to support the pilot initiative for storm water utilities and storm water management in Chester County.

LOCAL LANDS: $40,000 over two years to support the idea test lab at the Utility Works Makerspace and Penn State Brandywine.

CHILDREN’S HEALTH CENTER OF CHESTER COUNTY: $30,000 to support the development of new homes in Chester.

COMMUNITY AND ECONOMIC DEVELOPMENT

REAL ESTATE EXCHANGE: $41,000 to support a comprehensive legal education and awareness program for new homeowners in Chester.

EDUCATION LICENSING CENTER: $5,000 to provide training for child- and youth-serving professionals. Training topics include mindfulness/self-care, and educational/behavioral health advocacy.

HARDCORE COLLEGE: $3,000 tuition-free full-day academic summer camp for children in Delaware.

BURREN HOME INC. : $25,000 to support the prenatal, delivery, and postpartum doula program serving Delaware County.

KIDS SMILES THROUGH MUSIC: $2,000 to support youth development through music.

KEEP MUSIC ALIVE: $18,000 to support trauma-informed care programs serving Delaware County.

LAURIES FOR A CAUSE: $2,000 to support breast cancer awareness programs in Delaware County.

LOWER DARBY SCHOOL DISTRICT: $35,000 to support high school juniors and seniors from the William Penn School District with college access services.

UPPER DARBY ARTS & EDUCATION FOUNDATION (UDAEF): $20,000 to build UDAEF’s capacity to support underserved families impacted by cancer with awareness programs.

HEADSTRONG FOUNDATION: $15,000 to provide Delaware County of the Salvation Army: $10,000 to support the perspective and partnerships program for new homeowners in Chester.

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SECOND YEAR PAYMENTS TO 2021 IMPACT GRANTEES

CA VASA CORPORATION, INC.: $200,000 to support a creative impact company using healing through design and technology to advance HIV/AIDS clinical care.

CHESTER COMMUNITY COALITION: $60,000 over three years to support the Chester Food Program.

CHESTER EDUCATION FOUNDATION: $25,000 to support the Chester High School Student High School with college access services.

CHILDERN’S HEALTH SERVICES: $60,000 to support comprehensive primary and preventive healthcare to seniors.

EASTERSEALS OF SOUTHEASTERN PENNSYLVANIA: $75,000 to support the development and implementation of seed-to- plate nutrition education, physical activities alongside mentoring issues among elementary and middle school children.

DOMESTIC ABUSE PROJECT OF CHESTER COUNTY: $30,000 to prevent domestic violence.

EASTERSEALS OF SOUTHEASTERN PENNSYLVANIA: $30,000 to support the “TA-to-Teacher” and the “School-to-Prison” pipeline through Brandywine LaunchBox.

FAMILY PROMISE OF DELAWARE COUNTY: $20,000 to support food security for Chester.

LIFECYCLE WOMANCARE: $20,000 to support the prenatal, delivery, and postpartum doula program serving Delaware County.

MEDIA ARTS COUNCIL: $10,000 to support the perspective and partnerships program for new homeowners in Chester.

PENNSYLVANIA RESOURCES FOR CANCER SURVIVORS: $62,300 for Voices for Children, a trauma-informed care program serving Delaware County.

PENNSYLVANIA RESOURCES FOR CANCER SURVIVORS: $25,000 to support the prenatal, delivery, and postpartum doula program serving Delaware County.

PENNSYLVANIA RESOURCES FOR CANCER SURVIVORS: $20,000 to support CityTeam’s efforts to strengthen food security in Chester.

PIPETTE PURSUIT FOUNDATION: $10,000 to support the development of new homes in Chester.

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THE FOUNDATION’S PUBLIC HEALTH PROGRAMS HAVE A LONG HISTORY OF “STANDING IN THE GAP” WHEN FAMILIES STRUGGLE TO ACCESS SERVICES

O ur public health programs serve more than 10,000 Delaware County residents each year and are nationally recognized for innovation and improving health outcomes. Our team tackles some of the most pressing disparities in maternal, infant, and family health by combining coordinated care with interventions that target the social and environmental determinants of health. When expectant families connect with our programs, they can access case managers, community health workers, nurses, registered dieticians, and nutritionists, as well as civil legal attorneys, housing experts, and social workers.

WOMEN, INFANTS, AND CHILDREN SUPPLEMENTAL NUTRITION PROGRAM (WIC)

The WIC program safeguards the health of low-income women, infants, and children up to age five who are at risk of poor nutrition by providing supplemental food, nutrition education and healthcare referrals. During the formula shortage, the Delaware County WIC program was a beacon of hope for families. For new moms and dads often working long hours, traveling to two or more stores to find formula was a heavy added burden.

The WIC team regularly updated our families manage through the shortage. Our call center staff offered support to anxious moms and parents, while breastfeeding counselors provided encouragement and information to parents focused on breastfeeding or pumping.

HEALTHY START AND NURSE-FAMILY PARTNERSHIP

Our Healthy Start case managers and Nurse-Family Partnership nurse home visitors work with expectant parents to ensure healthy pregnancies and full-term babies, support breastfeeding and infant care, and provide parenting and child development education. As our clients’ needs grow, our programs evolve to meet them. These programs can connect moms, dads, and partners with services such as counseling, civil legal advice, and mental health support. Recently, the Healthy Start program added a doula program that will provide 72 women in the Chester area with doula services during and after labor.

The Foundation facilitates collaborations to not only address the immediate needs of our county, but also to think strategically about systems change. In 2022, we collaborated with key community partners to create an Infant Health Equity plan. The group convened 25 key stakeholders — including Healthy Start parents and staff, community partners, county representatives, state-level partners, and policy experts. The goal was to identify and put in place measures to improve birthing experiences and outcomes and reduce racial disparities in infant and maternal mortality and morbidity. The result was a five-year plan called CARE: Community-centered Access to Resources and Economic Supports.

“Nurse-Family Partnership gave me the support I needed to navigate my first pregnancy as a single parent. It not only prepared me for the welcoming of my child, but it gave me the resources I needed to take care of my mental health before and after my pregnancy. My nurse became my #1 supporter, and I no longer felt alone during this major life change. My nurse made sure I always had essentials such as diapers and milk. My therapist helped me with postpartum depression and PTSD. I didn’t believe I was able to be a good single mother, but my nurse, Grace, gave me hope and allowed me to fall in love with my pregnancy, understand the process, and work on the areas I’m not so good at. I write this with tears in my eyes because of the amount of love, positivity, and support I received through this program. It has marked my life forever.”

— Christina, Nurse-Family Partnership client
ALL FAMILIES DESERVE TO LIVE IN SAFE AND HEALTHY HOMES

The populations our public health programs serve are among the most vulnerable in Delaware County. All are low-income, and many are girls and women of color, families with children, and domestic violence victims, who suffer disproportionally from housing insecurity.

Evidence shows that housing issues like eviction are not just a condition of poverty but also a cause. Housing insecurity creates instability not only for individuals but also for schools and communities. It impacts people’s job prospects and mental and physical health. Families facing housing insecurity are less likely to have enough food, invest in their children’s education, and seek medical care.

“My prior home was in the middle of drug activity, and my bedroom window was shattered during an accidental shooting. It wasn’t safe for me and my three children; my kids could never hang out in the backyard. I received a housing voucher* from HOPE, which was a lifesaver. Without the voucher, I would have had to stay in my prior home because I couldn’t afford to move. The voucher gave me the opportunity to move to a neighborhood that is safer and healthier for my family. My kids don’t get sick as much. They were suffering from respiratory infections due to mold in the house. In our new home, we feel safe and healthy, and my neighbors know me and support me.”

Keshia Cruz, mom of three, HOPE client and former Nurse-Family Partnership and Healthy Start client

*Vouchers offer an affordable rate of rent each month so the client can put money toward other expenses.

NONPROFITS CAN HELP BUILD HEALTHIER, MORE ROBUST COMMUNITIES BUT THEY NEED SUPPORT

The Center for Nonprofit Excellence

The Center for Nonprofit Excellence (CNEx) was established in 2020 to help nonprofit leaders build sustainable organizations that serve their communities effectively. The CNEx offers a range of professional development opportunities for leaders, staff, board members, and prospective board members. These include board development, diversity, equity, and inclusion training; educational workshops and programs; and peer learning networks.

Last year, the Foundation launched an endowment-building program for Delaware County nonprofits. Participating nonprofits that established an endowed fund with the Foundation were given a 1:5 match for that fund. For many organizations, an endowment is a philanthropic keystone, a long-term investment earning interest that can provide steady revenue to help organizations weather the ups and downs of other funding sources.

Nonprofit endowed funds can be started by nonprofits, groups, or individuals who want to see that organization and its mission live on forever.
A GUIDE TO GOOD

You can turn a life event—selling a business, receiving an inheritance, retiring, or owning appreciated stocks—into an opportunity to do good. Donors to the Foundation come from many different walks of life, professions, and backgrounds, yet they all aspire to become part of something bigger than themselves. They have committed to providing for this community today and into the future.

THE POWER OF A COMMUNITY ENDOWMENT

HOW AN ENDOWMENT WORKS
An endowed gift is made and invested for long-term growth. A portion of the fund is distributed to charitable interests annually, forever. Meanwhile, the remaining fund balance continues to grow.

$100,000 your gift today
$104,895 grants you award over 20 years
$110,489 your fund balance in 20 years

START A CHARITABLE FUND
We offer a range of funds that can be tailored to your needs, your charitable interests, your impact timeline, and your desired degree of involvement. You can:

1. Give to an existing fund that addresses specific areas of interest or to an unrestricted fund that gives us the flexibility to address our community’s most pressing needs.
2. Establish your own fund in your name or the name of someone you wish to honor, similar to a family foundation, but without the paperwork and expense.

DONOR-DIRECTED FUNDS
Donor-Advised Funds: Individuals, families, and corporations use these funds to make grants to their favorite charitable organizations. Advised funds are efficient alternatives to private foundations; they may involve next generations or be endowed for perpetual giving.

Designated Funds: A donor designates specific charitable organizations as the perpetual recipients of the income from the fund.

Legacy Funds: A donor designates a gift through a will, trust, retirement assets, or other means.

COMPETITIVE FUNDS
Nonprofits/individuals go through a formal application process for the following:

Field of Interest Funds: Individuals and organizations may pool their charitable gifts of any size into a common fund that addresses an issue of importance to them and the community.

Scholarship Funds: A donor can establish a fund to benefit students at any education level, in a certain specialty, or for a specific institution. A fund can be established to honor a loved one.

Unrestricted Funds: Through unrestricted funds, donors enable the Foundation to respond to the community’s most pressing challenges creatively and flexibly. These funds provide some of the Foundation’s most important resources to address the community’s ever-changing needs.
OUR FOUNDERS HAD A VISION

Our family has been involved in philanthropy for the last 20's and early 30's. We have worked hard to instill an ethos of giving back in our family. With our three children, we've served in food kitchens in Philadelphia, worked for Habitat for Humanity, mentored students at Radnor ABC, and been part of many MLK Day projects, and financially supported many worthy causes.

Through our donor-advised fund at The Foundation for Delaware County, we have involved our children Krista, Matthew, and Katie (now in their 20's and early 30's) in philanthropy. The Foundation worked with our family to discover our charitable priorities. As a family, we decided to support a range of local and national organizations. We have been so impressed by CCSA that Dave joined the board and is tutoring students. We have worked hard to instill an ethos of giving back in our family.

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With our three children, we’ve served in food kitchens in Philadelphia, worked for Habitat for Humanity, mentored students at Radnor ABC, and been part of many MLK Day projects, and financially supported many worthy causes.

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I have been handling the distribution of an estate for a client who was very charity minded. Not only did she give to local charities, but she also gave internationally. She always said that our environment, animal welfare, veteran's affairs, and hunger relief were issues that were important to her. She loved to plan and make her gifts a part of her living will. She took the time to consider the effect her gifts would have on the charities she supported. She always wanted to be sure that her gifts were needed most. In addition, she was able to meet with a philanthropic advisor each year to ensure that my client's charitable gifts are utilized to their fullest extent. From the Foundation's fund and the staff help me find where her gifts are needed most. In addition, I am able to meet with a philanthropic advisor each year to ensure that my client's charitable gifts are being used to their fullest extent.

-Kristine Hughey, Partner, Speare and Hughey

Georgia and Lorelai Hassel
Christopher and Patricia Hagerty
Marisa and John Halpern, M.D.
Dr. Loretta Halpern
Dr. William Halpern
The Honorable Dr. David Halpern
Rabbi William Halpern
Douglas and Ann Halpern
Tricia Halpern
Dr. Susan Halpern
Dr. David Halpern
Phyllis Halpern
David Halpern, M.D.
Dr. Anne Halpern
Dr. Steven Halpern
Adam Halpern
Richard Halpern
Dr. Steven Halpern
Dr. Michael Halpern
Kristine Hughey, Esq.
Stephanie Hughey, Esq.
Bruce Hunt and Kathryn Mehan
Dr. Richard Hunt
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FINANCIAL HIGHLIGHTS
As of June 30, 2022, the Foundation’s consolidated assets totaled more than $70.2M. The annual rate of return on investments is expected to be commensurate with the prevailing investment environment. The 2022 fiscal year saw volatile markets, slowed economic growth, and record inflation rates. As a result, the portfolio yielded a -11.64 percent return.

GROWTH
The following charts compare the total assets and contributions of the past five fiscal years for The Foundation for Delaware County. Since its inception, the portfolio has returned 71.7 percent,outperforming the blended benchmark.

CONSOLIDATED ASSETS FY18-22

<table>
<thead>
<tr>
<th>FY22</th>
<th>FY21</th>
<th>FY20</th>
<th>FY19</th>
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<tbody>
<tr>
<td>$1,467,330</td>
<td>$794,335</td>
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CONSOLIDATED CONTRIBUTIONS FY18-22

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INCOME FY22

- Miscellaneous Income
  - Special Events
  - Changes in Value of Trusts
  - Investment Income
  - Grants From Government Agencies

FINANCIALS

Thank you to our board of directors, staff, volunteers, and donors for making this possible. Together, we are creating a better future for Delaware County.

INVESTMENT PERFORMANCE

The growth of the Foundation’s assets comes from a combination of new contributions received and investment performance. The Foundation’s Investment Subcommittee, with the assistance of professional investment consultants, PFM Asset Management LLC, is responsible for establishing the Investment Policy and continually monitoring the performance of the Foundation’s investments. Full financial statements and 990 IRS tax filings can be found at delcofoundation.org

INVESTMENT PERFORMANCE

87.5%

ASSET ALLOCATIONS FY22

- Domestic Equity 42%
- International Equity 31%
- International Bond 8%
- Cash Equivalents 20%
- Other 7%

INCOME FY22

- Grants From Government Agencies
- Contributions
  - Development
  - Administration
  - Charitable Care
  - Grants, Scholarships
  - Program Services
- Transition Costs

EXPENSES FY22

- Program Services
- Administration
- Charitable Care
- Grants, Scholarships
- Program Services

CONTRIBUTIONS

The Foundation for Delaware County’s work is made possible through the generosity of our donors. During the fiscal year, The Foundation received more than $3.9M in contributions from fundraising events.

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