

Ignite Your Board for Delco Gives Day 2025

The Foundation for Delaware County Center for Nonprofit Excellence

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Valerie M. Jones, CFRE, Valerie M. Jones Associates

Speaker



Valerie M. Jones, CFRE, has raised \$200+ million for nonprofits, delighted audiences from Baltimore to Beijing and even closed a deal on *Shark Tank*!

Her book, Nonprofit Hero, Five Easy Steps to Successful Board Fundraising, made Amazon's Top Ten Hot New Releases for Nonprofits and Book Authority's list of The Best Fundraising Books of All Time.

She's coached 7,000+ leaders to ask in ways that are authentic, comfortable, and effective. She's eager to set you and your leaders up for success.

What we'll cover

- 1. Why we do (or do not) ask
- 2. Five-Step framework
- 3. Strengths-based asking
- 4. Roles & Goals for Delco Gives Campaign



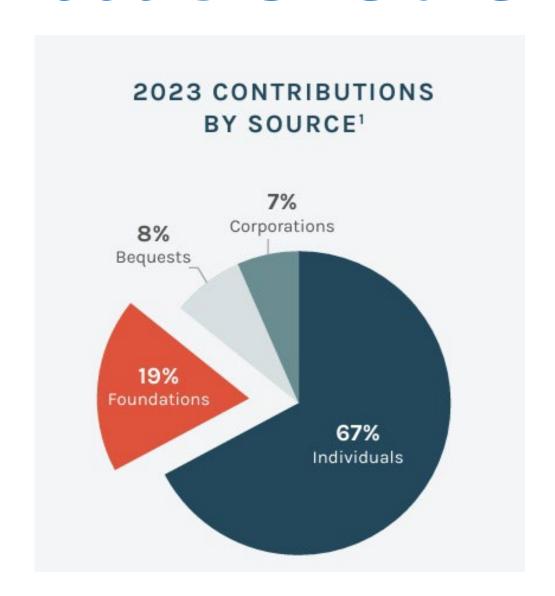
Why we do (or do not)

Ask

Donors Keep Giving



Individuals Give the Most



Giving makes donors happy

Serotonin=Gratitude &

Happy Memories

Oxytocin=Serenity

Endorphins=Euphoria

Dopamine=Orgasm



So why do we hate fundraising?



65% of boards give themselves a "C", "D" or "F" in fundraising
But the #1 reason people give is...

Yeah, but...



What do you fear will happen?

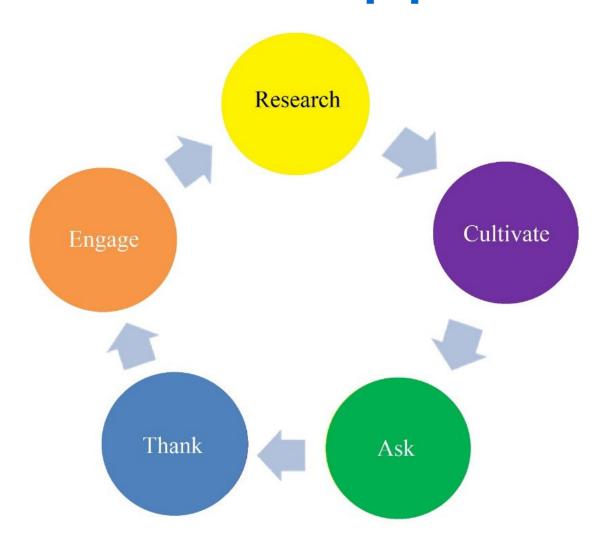
- 1._____
- 2.
- 3·_____
- 4.____
- 5._____

Good News!

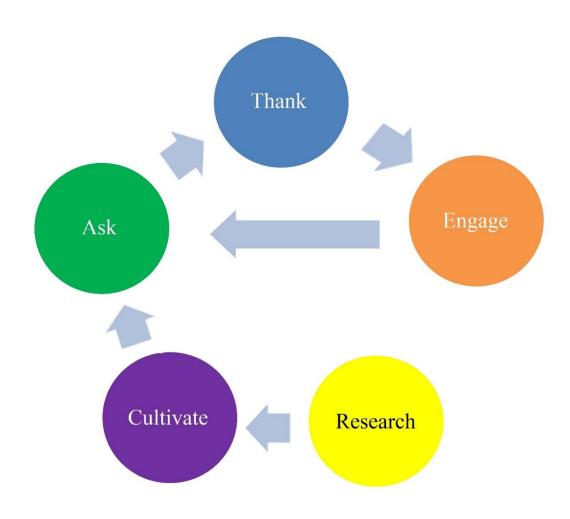


Five-Step Framework

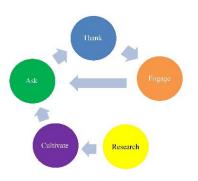
The Usual Approach



Turn it Upside-Down



Why start with thanking?



Average NPO loses 55% of its donors <u>each year.</u> Why?

19% Not acknowledged or thanked for last gift

16% Not asked to donate again

14% Not told how funds were use

5% Dissatisfied with use of last gift



Step 1-Thank



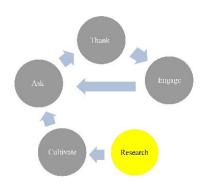
Action Step: Assign board "thankers" to past & new donors *prior* to DelCo Gives

Step 2-Engage





Action Step: Set experiential as well as \$ goals for DelCo Gives



Step 3-Research

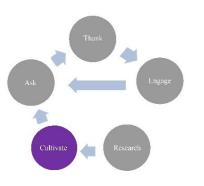




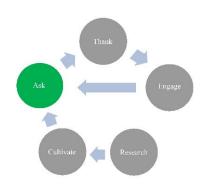
Action Step: Have your board use LinkedIn to identify potential Delco Gives connectors/donors



Step 4-Cultivate



Short on ideas? Have board members journal their best cultivation experiences... with your nonprofit or others

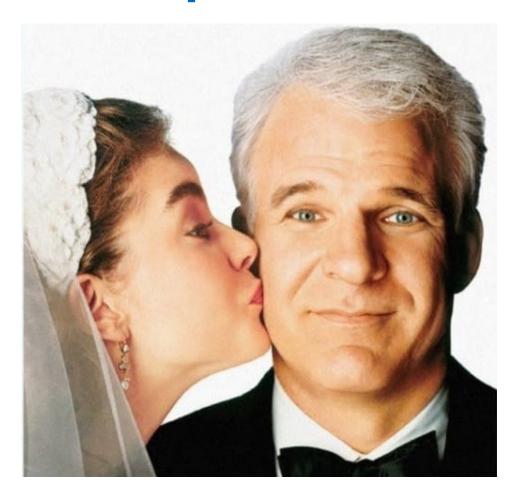


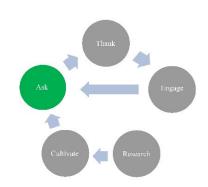
Step 5-Ask



Action Step: Ask 3 donors before 1 prospect Giving Day warm-up, sponsorship, challenge gift, etc.

Step 5: Ask





Action: Wait 3 beats after speaking/asking

Strengths-Based Fundraising

Your Asking Personality

Where you get your energy **E**xtraverted Introverted What kind of info you prefer to use i**N**tuiting **S**ensing **T**hinking Your decision-making process **F**eeling **J**udging **P**erceiving How you deal with the world My MBTI is

Play to Your Asking Strengths

One size does NOT fit all

We have a luxury they don't



Gallup 12x as effective

Chris & Val







ENTJ

Who, How, Why Ask?

ISTJQuiet donorsAsk on-siteLogical needs	ISFJCurrent donorsAsk with a partnerImprovements	INFJLikely donorsActive listeningMotivating needs	INTJAsk institutionsHave a planStrategic projects
ISTPAsk pragmatistsShow don't tellConcrete projects	ISFPCurrent donorsAsk on-siteAesthetic projects	INFPIntuit who to askExpress passionInspiring projects	INTPAsk institutionsHelp write grantsInnovative ideas
ESTP	ESFP	ENFP	ENTE
 High-achievers Big picture Exciting projects 	Ask new peopleAsk sociallyNew opportunities	 Reserved donors Share your vision Outreach needs 	 Ask intellectuals Reveal new ideas Take on challenges

Strengths & Weaknesses

ISTJ ↑ Careful, honest ↓ May prep, not ask	<i>ISFJ</i> ↑ Attentive, focused ↓ May not ask at all	INFJ ↑ Guide wise giving ↓ May not ask at all	TANI ↑ Grasp shared goals ↓ May go own way
ISTP ↑ Vivid experiences ↓ Facts over feelings	ISFP ↑ Attuned to donors ↓ Overly sensitive	INFP ↑ Giver over gift ↓ May give up easily	INTP ↑ Adept w/ideas ↓ Ideas over feelings
ESTP ↑ Ultimate persuader	ESFP ↑ Warm, enthusiastic	ENFP ↑ Empathic catalyst	ENTP ↑ Loves challenges
↓ May over-promise	↓ Overly sensitive	↓ Needs to be liked	↓ Ideas over feelings

Preferred Steps

ISTJ ❖ Engage ❖ Thank	ISFJ ❖ Thank ❖ Engage	INFJ ❖ Ask ❖ Cultivate	INTJ ❖ Research ❖ Ask
ISTP ❖ Research ❖ Engage	ISFP ❖ Engage ❖ Thank	INFP ❖ Ask ❖ Cultivate	INTP ❖ Research ❖ Cultivate
ESTP ❖ Cultivate ❖ Ask	ESFP ❖ Cultivate ❖ Thank	ENFP	ENTP ❖ Research ❖ Ask
ESTJ ❖ Cultivate ❖ Engage	ESFJ ❖ Engage ❖ Ask	ENFJ ❖ Cultivate ❖ Engage	ENTJ

Putting it Together for Juan

Type ENFJ

Who Ask big donors

How Seek win-win gifts

What Transformative projects

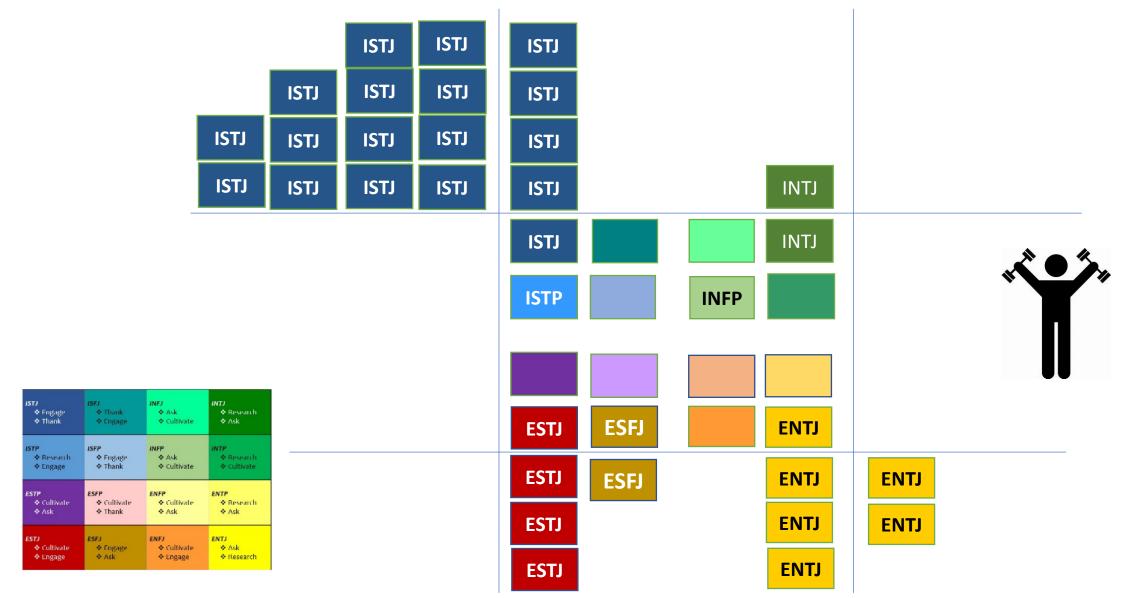
Strength Articulate, inspiring

Weakness Need to be liked, can be too conflict adverse

Steps Cultivate and Ask

Help Anchor with an image

Sample Board Asking Map



Roles & Goals

Campaign Roles



Optional Volunteer Campaign Jobs (examples)

- Thanking, Engaging, Research Chairs
- By strengths
 - Challenge Chair (easy prospects 1st)
 - Sponsorship Chair (easy prospects 1st)
 - Prizes Chair (easy prospects 1st)
 - Social Media posting leader (NPO content)

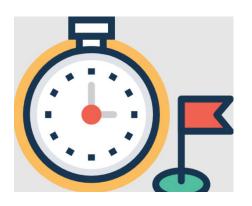


Campaign Tools

Forms: "Ways to help XYZ's DelCo Gives Campaign"

- Challenge, Sponsorship, Prize donation commitment forms (separate or consolidated)
- Sample social media posting language, protocol, schedule, and in-house tech support contact

Campaign Timeline



Volunteers: Who does what by when? Examples:

- Prospects identified & added to database by March 7
- Sponsorships secured by March 15
- Prizes secured by April 15
- Celebration event-all planned & set up by May 7
- Postings-Weekly, daily May 8-9, Thanks May 10....



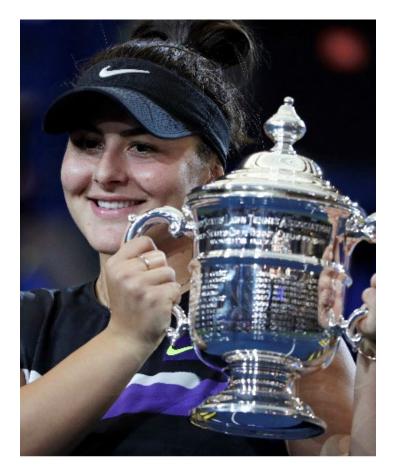
Individual Goal-Setting

MY GOAL IS:					
Is it:	Specific?	Measurable?	Achievable?	Relevant?	Time- oriented?
Break it down	1. I will			By when?	
	2. Then I'll			By when?	
	3. Then I'll			By when?	
Share with a	A tell B				
supportive	B tell A				
person	Debrief				
Report Back	_/_/_				

Consider what obstacles you might encounter in each step. How might you overcome them?

How have you succeeded in similar situations in the past?

Visualize Success



19-yr-old Bianca Andreescu won the U.S. Open against Serena Williams

Make it work for, not against, you

- Breathe deep, eyes closed, relax
- Imagine what's in your control
- Make it vivid, clear, present
 Your <u>body</u> can't tell the difference

What we covered

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Thank -you!

Questions?

March 18:

<u>Delco Gives 2025 Nonprofit Training Session - Inspiring Giving Through</u> <u>Delco Gives and Beyond - The Foundation for Delaware County</u>

Prizes!

You are my Superheroes





Find Your Asking Personality

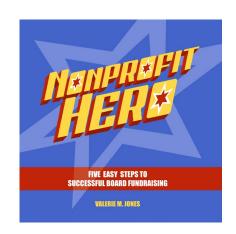
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Get your in-depth asking personality profile

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Fundraising Help: Free stuff and great connections

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- https://www.linkedin.com/in/valeriemjonescfre/