

PARTNER WITH THE FOUNDATION FOR DELAWARE COUNTY FOR YOUR CLIENTS' PHILANTHROPY

The Foundation for Delaware County is your community foundation. Whether establishing a legacy or giving confidently to have the greatest impact, we can help you help your clients achieve their charitable goals. Acting as thought partners, our team assists seasoned and emerging advisors and donors alike. We measure philanthropy by impact created, not just dollars given.

GIVING VEHICLES AND SUPPORT FEES

TYPE OF FUND	BENEFITS	MINIMUMS	SUPPORT FEES
DONOR ADVISED	Immediate tax deduction; grants may be requested at donor's convenience; anonymity is possible	\$10,000; \$250 minimum fee	1% of fund balance
FIELD-OF-INTEREST	Support particular areas of community life such as the arts or education, or specific populations, such as children or the elderly, in perpetuity	\$10,000; \$250 minimum fee	1% of fund balance
DESIGNATED	Donors identify particular nonprofit or program as the fund's beneficiary; the Foundation will provide grants to the nonprofit in perpetuity.	\$10,000; \$250 minimum fee	1% of fund balance
SCHOLARSHIP	Immediate tax deduction; grants may be requested at donor's convenience; anonymity is possible	\$25,000; \$500 minimum fee	1.5 - 2.5% (depending on complexity, frequency, and number of scholarships awarded)
UNRESTRICTED	Supports organizations and initiatives meeting the most critical needs of the day.	\$10,000; \$250 minimum fee	1% of fund balance
PRIVATE FOUNDATION ALTERNATIVE	A private foundation alternative fund enables donors to facilitate their family's giving without the burdens of a traditional family foundation.	\$25,000; \$500 minimum fee	2% for funds from \$25,000 to \$1,000,000 1% for funds from \$1,000,000 to \$5,000,000

*Investment management costs are charged to the portfolio as a whole. As a consequence the charitable fund will bear a proportional share of the investment management costs. Investment returns are reported net of these costs.