Creating Opportunities for Delaware County



The Foundation for Delaware County's Report to the Community, Fiscal Year 2019



YOUR COMMUNITY, YOUR FOUNDATION

The Mission of the Foundation is:

To create a vibrant future for Delaware County by promoting generosity in and for the people of our county, improving the well-being of our residents, and energizing participation and partnership across our communities.



The Foundation for Delaware County is one of more than 800 community foundations across the United States. A community foundation is a charitable organization created by and for a community of people. Community foundations are leaders in promoting and encouraging philanthropy and in addressing issues that improve the quality of life in a specific geographic area. We are here for the long term, working with people like you who want to make a difference in Delaware County now and forever. We are a driving force in philanthropy, creating opportunities for you and your charitable neighbors by:



INVESTING AND MANAGING

charitable funds created by local individuals, families and organizations

HELPING DONORS bring their philanthropic vision to life, creating a legacy for years to come

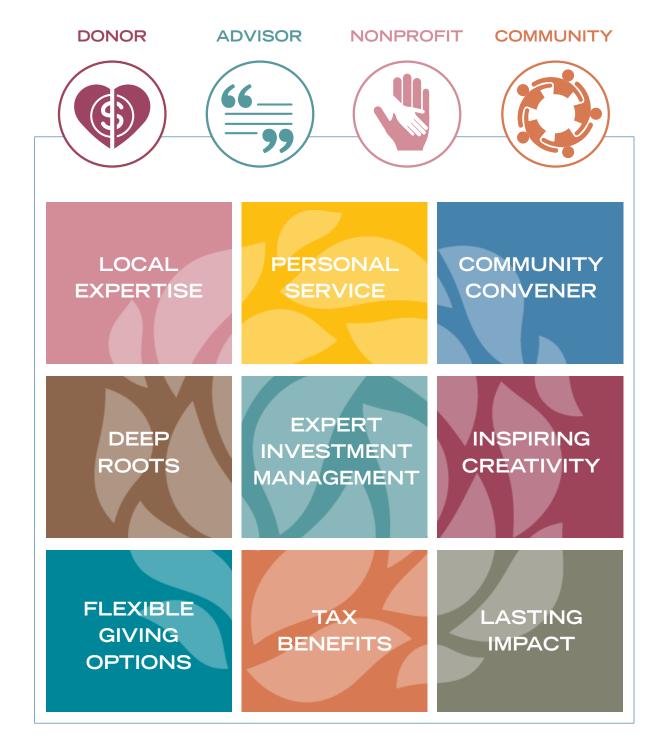


STRENGTHENING NONPROFITS through charitable grants, training and other resources

PROVIDING LEADERSHIP and insight on important issues in our region

What Can the Foundation Do for You?

No matter what your role is in our community, we are here to help you make an impact. Together, we are a greater force for good.



Creating Opportunities to Move Delaware County Forward



Dear Delaware County Supporter and Partner,

A recent Delaware County financial report states that the county's unemployment rate is below the state average, and yet there are 17,000 children living in abject poverty. Several promising economic projects are in development around the county, but more than 1,000 Delaware County teens (17 percent) will not graduate from high school in four years – if at all. We're a vibrant, diverse county with tremendous opportunities, but inequities inhibit us from moving forward.

Mindful of these realities, this year was an ambitious one for The Foundation for Delaware County. In addition to operating several public health programs that

serve over 10,000 Delaware County residents each year, we awarded more than \$1.5 million in grants, scholarships and charitable care. Our review of the funding requests served as a reminder of the many local organizations worth investing in. We learned there are a wide variety of ways to have an impact, and when we bring different community partners together that impact can be exponential.

With an eye to do more than investing grant dollars in FY19, we commissioned a study of the training needs of our county's nonprofits. Nonprofit representatives expressed a desire for management training, business development and peer support. A program tailored to these needs is now in the works. Stay tuned!

We've also explored a variety of cooperative relationships with other funders, including county government and other area foundations. To promote collaboration and share information, we convened the Delaware County Funders Group. Meeting topics have included the 2020 Census, improving college access services in Delaware County, and how philanthropy can best strengthen local nonprofits.

Through our efforts to learn more and increase our impact in Delaware County, we've looked for every opportunity to make our donors' philanthropic efforts as meaningful as possible. If you, a friend, family member, colleague or client plan to set up a charitable fund, trust or private foundation, or revise an estate plan to include charitable giving, please contact us. We can help you find an efficient and affordable way to do so. The foundation is here to assist donors of every size and we would be honored to work with you to make your philanthropy worthwhile.

Let's move Delaware County forward together.

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Frances m. Theeheim

Robert N. Speare, Esq. Chair, Board of Directors

Frances M. Sheehan President

Delaware County by the Numbers

elaware County, a suburb of Philadelphia with a population of 560,000, consists of 49 municipalities with residents who have a strong sense of community pride. It is a county of towns, suburbs and countryside immediately adjacent to — and intimately connected with — the nation's sixth largest city, Philadelphia. The county is densely settled, the fifth most populous in the Commonwealth, yet the third smallest in land area.

It is also a county with residents who face serious challenges. While the county is ranked fourth-highest in the Commonwealth in per capita income, it is home to more than 50,000 people living in poverty and to neighborhoods where multigenerational poverty is endemic. Although the county compares well with peers nationally on many measures — from educational attainment to primary care access — it ranks unfavorably on a range of others, including certain crimes, teen pregnancy, low birth weight, death from HIV, heart disease and stroke.

For Delaware County's 560,000 residents:

These numbers are just a few of the statistics that have been guiding the foundation's grantmaking priorities. We're here to help generous Delaware County residents, nonprofits and other philanthropists and funders address the needs of the county.





12 percent can't afford to buy healthy food and may not know where their next meal is coming from

30 percent rent their home and 52 percent of renters use more than one-third of their income to pay rent

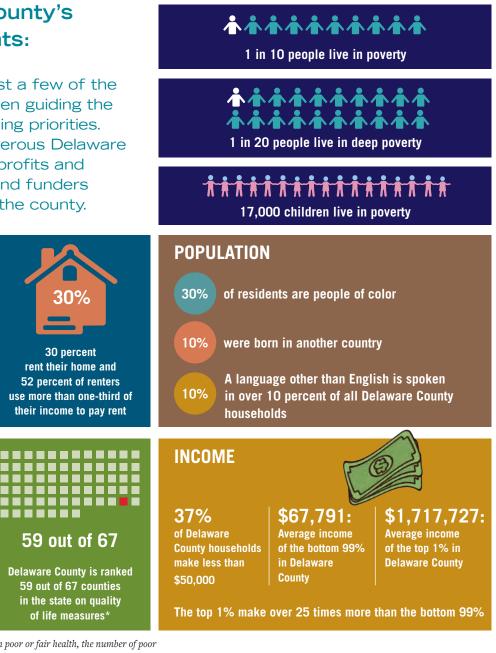


----------59 out of 67

25,000 families are unable to cover the cost of basic needs

in the state on quality of life measures*

*Quality of life measures include those living in poor or fair health, the number of poor physical and mental health days, and the number of babies born with low birthweight.



Charity Begins at Home:

Mary and Harry LeFever Family Fund



" I am grateful that I have three daughters who want to support my wishes and continue my legacy. With our donor-advised fund, our family can support other families who haven't been blessed with the same opportunities as my family."



Children in Delaware County are enjoying opportunities they wouldn't have had without the generosity of Mary LeFever.

Ary LeFever has lived in Delaware County all her life. She and her husband, Harry, who were both teachers, lived on a modest income. After attending a workshop about Maria Montessori and her approach to education, Mary was inspired to establish The Walden School, which opened in 1967 and continues to serve students from pre-school through grade 8 in its current location on Providence Road in Media. Mary was supported in her efforts by a friend who believed in her vision and shared her philanthropic spirit.

Mary has always felt that charity begins at home and is devoted to giving back to Delaware County where she can see how her favorite charities are having an impact. Approaching her 90th birthday, Mary recently decided it was time to involve her three daughters — Denyse, Michele and Colette — in planning her legacy and passing her generous spirit on to her children and grandchildren.

Discussions first focused on establishing a family foundation. However, after some thorough research, Mary and her daughters decided that starting a fund at a community foundation would be the best option for their family, leaving legal and administrative tasks to the foundation. When Mary and her daughter Michele learned about the foundation, they knew it would be the ideal partner to fulfill Mary's philanthropic goals and dreams now and in the future. Mary decided to establish a donor-advised fund to support the causes most important to her, including the longevity of the Walden School, Delaware County Community College where Harry worked, the Alzheimer's Association (Harry passed from Alzheimer's in 2008), Untours Foundation and more.

Giving Now and for the Future: Creating Your Legacy for Delaware County

The foundation was created to promote and facilitate charitable giving and to build a permanent endowment for the community. While our community grantmaking is focused on Delaware County, charitable funds created by donors may support nonprofit organizations anywhere in Pennsylvania or the country.

How You Can Partner With Us to Create Opportunities for Delaware County

The foundation is dedicated to helping you support the causes you care about. We offer several types of funds and can help you establish one that will allow you to choose when to give, how much to give and for what purpose.

For example, a donor-advised fund (DAF) is a flexible vehicle that allows you to take an active part in grantmaking. If your interests change over time, your grantmaking can, too. You can make recommendations about grants to any qualified nonprofits in Delaware County or throughout the country. You can partner with us to focus on the causes and projects you care about, tapping into our expertise in the local nonprofit community.

If you wish to involve your children in your philanthropy, like Mary LeFever, a DAF offers a less expensive alternative than creating a private family foundation, and it demonstrates the importance of providing for the future of our community. Because you recommend grants to the organizations most meaningful to





you, a DAF is an especially personal way to make an impact on our community and people in need now and in the future.

Whether you care deeply about the arts, health care, education, human services, the environment, or another cause, we have flexible giving options that can help you do good in the communities you love. To learn more about the funds we offer, please see the inside back cover and call us to learn about giving opportunities in Delaware County. Contact Ellen Grill at egrill@delcofoundation.org or 610.744.1015.

> Bequests are among the most popular forms of planned giving. A bequest allows you to make a provision in your will or living trust for a gift to the foundation. This gift may be a specified dollar amount or percentage of your estate. It can be unrestricted or established as a named fund of your choice. Bequests enable you to reduce your estate taxes while supporting your community.

Creating Opportunities for Impact With Strategic Grantmaking

he foundation supports its grantmaking partnerships with a growing, permanent charitable endowment for Delaware County. We invest that endowment wisely for the long term, and each year we use a portion of the endowment, supplemented by generous charitable contributions from people like you, to make gifts to nonprofits serving our community.

A Request for Proposals in April 2018 launched the foundation's first competitive grantmaking effort. The grants awarded in October 2018 helped advance the foundation's goal to improve the wellbeing of residents in Delaware County. In all, we awarded \$1,165,000 to 42 nonprofit organizations through the competitive grantmaking cycle. An additional \$335,000 was awarded through grants, scholarships and charitable support from other restricted funds at the foundation.



J. Lewis Crozer Library

Public Citizens for

Children and Youth

Kids Smiles

FY19 Grants Awarded / Investing in Partnerships for Exponential Impact

To improve physical and behavioral health services for Delaware County's children:

Chester Arts and Cultural Center Corporation	\$20,000
UAC/Chester Community Coalition From the Estate of Frances Dunn Cherry	\$47,500 3-year grant
Chester Eastside, Inc.	\$10,000 2-year grant
Chester Upland Youth Soccer	\$15,000
Child Guidance Resource Centers From the Estate of Frances Dunn Cherry	\$25,000
Delaware County Board of Fire and Life Safety From the Thomas	\$32,000

Wolfarth EMS Training

Treatment and Education

Fund and Restricted

Funds for Burn

Domestic Abuse Project \$30,000 of Delaware County. Inc. \$20,000 EasterSeals of Southeastern Pennsylvania

The Elwyn Foundation \$20,000 **Family Support Line** \$45,000 of Delaware County 3-year grant From the Estate of Frances Dunn Cherry

Give Kids a Smile

Nearly 11 percent of Delaware County children did not receive a dental exam in the last year, the highest rate in the five-county region. Many children don't see a dentist because they do not have health insurance.

Students with poor oral health are three times more likely to miss school because of dental pain. Public Citizens for Children and Youth (PCCY) is trying to close this gap. During the week of April 15, they enlisted nine dentists from the region to provide free dental care to at least 170 Delaware County children at the 2019 Give Kids a Smile event with funds provided by the foundation.

	tion for Children unity Partnership)	\$10,000
ty m in the	ALWAY	

\$20,000

\$25,000

\$7,500

To support preventive health services for vulnerable and **low-income Delaware County** residents:

ChesPenn Health Services \$60,000 \$20,000 **Community Volunteers** in Medicine

\$25,000

Philadelphia Freedom Valley YMCA Restricted Funds for Cancer Related Care

\$35.000 Unite For Her Funded from Girls' Night Out and Restricted Funds for Cancer Related Care

To improve maternal and birth

outcomes in Delaware County:

maternal and children's health

programs - see page 10)

(In addition to the foundation's internal

Pettaway Pursuit Foundation \$50,000

2-year grant

Widener University

\$20,000

opioid epidemic: **Be Proud Fou**

City Team

Mid-Atlantic Milk Bank

WHYY Underwriting reporting on Delaware County

\$50,000 **Delaware County**

Community College \$20,000

CCSA Foundation (formerly The Chester **Fund for Education** and the Arts) \$40,000



To support advocacy and systems change for improved health service delivery for **Delaware County's children:**

CASA Youth Advocates, Inc.	\$100,000 2-year grant
Pennsylvania Health Law Project	\$35,000
Pennsylvania Partnerships for Children	\$20,000
Public Citizens for Children and Youth	\$25,000

Partially Funded by the **Emergency Medicine-**Toxicology Fund

To address Delaware County's substance use including the

ndation	\$60,000 3-year grant
	\$15,000
Mothers'	\$10,000

Driving Delaware County forward:

\$25.000

Preparing Delaware County's students for success in college:

Chester Education Foundation



Partnering with Delco Arts and WHYY

Delco Arts Week

A gift made to the Greater Philadelphia Culture Alliance helped launch the first ever inaugural Delco Arts Week in Sept. 2019 with over 70 events at more than 30 venues throughout the county.

WHYY

It's not so easy to get local news these days. To provide additional news reporting in Delaware County, the foundation initiated a new relationship this year with WHYY Public Radio. We underwrite their Delaware County reporting and inform listeners about the many opportunities offered by the foundation to invest in our community.



Community Volunteers in Medicine and Surrey Services Partner to Invest in Seniors

Three years ago, Community Volunteers in Medicine (CVIM) identified low fixed-income, uninsured/under-insured senior citizens as having the greatest unmet need for access to affordable dental care in our region. To increase access to preventative and restorative dental services for seniors, CVIM leveraged a community partnership with Surrey Services to create a satellite dental office at one of the Surrey locations. All seniors have free, convenient access to a dental hygienist and dentist in a place the seniors frequent for meals, programs and learning.

With a grant from the foundation, CVIM at Surrey Senior Services was able to expand their outreach and extend the hours of the dental hygiene program to serve additional at-risk seniors in Delaware County.

To support and improve access to hospice and homecare services in Delaware County:

With funding from Restricted Funds for Hospice and Home Care, including The Philadelphia Foundation's Delaware County Home Care Fund

Main Line Health Homecare & Hospice Foundation	\$20,000
Mercy Home Health	\$30,000
Pennsylvania Health Access Network	\$20,000
Surrey Senior Services	\$40,000
Senior Community Services	\$48,000
Wayne Senior Center	\$10,000



Strengthening Delaware County's nonprofit commu	nity:	The Per Alice a
Boys and Girls Club of Chester	\$10,000	Saint Jo Catholio
Chester Community Improvement Project	\$10,000	Albrigh Saved N
Delaware County Literacy Council	\$15,000	Albrigh
Fair Housing Council of	\$15,000	Other g provid
Suburban Philadelphia dba Housing Equality Center of Pen	nsylvania	Burn Tro
Family Support Line of Delaware County	\$10,000	Cancer Medica
Greater Philadelphia Cultural Alliance Underwriting Delco Arts Week	\$15,000	Hospice
Media Fellowship House	\$15,000	Schola Kevin T
Riverfront Alliance of Delaware County	\$20,000	Scholar Hala Al Charror Widene
The Salvation Army	\$15,000	Progran
Donor-advised fund grants	S:	Eva Mil Nursing
Girls Night Out Crozer-Chester Hospitals Medical Staff Fund and	\$10,000	ljeoma Alyssa Delawa
Delaware County Memorial He Medical Staff Fund	ospital	College
Natural Lands Albright Family Charity Fund	\$10,000	Mei Lir Widene
		Other

www.ania Palla ¢ E 000 s Nursing Program Chen-Lim

haritable and \$14,945

Grand Total Grants, Scholarships and Charitable Care: \$1,499,617

For more details about these grants, visit us online: delcofoundation.org



The Pennsylvania Ballet Alice and Walter Strine Fu	\$5,000 nd
Saint John Fisher Catholic Church Albright Family Charity Fu	\$10,000 nd
Saved Me Albright Family Charity Fu	\$5,000 nd
Other grants and charit provided from restricte	
Burn Treatment and Education	on \$10,696
Cancer Related Care	\$118,839
Medical and Health Educati	on \$51,643
Hospice and Home Care	\$21,993
Scholarships:	
Kevin Tighe Memorial Scholarship Awards	\$1,500
Hala Abdelmessih Charron Thompson Widener-Crozer Allied Hea	lth
Program for Radiologic Tec	chnology
Eva Miller Nursing Scholarships Ijeoma Innocentia Maduag Alyssa Christine Raftovich Delaware County Commun College's Nursing Program	ity

University School of Nursing

nonprofit support:

Partnering to Give Our Neighbors With Cancer the Best Possible Care

ith funds provided by generous individuals at events like Girls Night Out, or with the support of other charitable entities like the B.A.C. Cancer Transportation Fund, the foundation helps our neighbors who are living with cancer in a variety of ways. We provide funding for mammograms and screenings for low-income patients, and grants to life-changing nonprofits like Unite for HER.

Since its establishment as a nonprofit organization in 2009, Unite for HER has bridged a gap for breast cancer patients, focusing on wellness initiatives that positively impact their health.

When Unite for HER founder Sue Weldon was diagnosed with breast cancer in 2004, she began searching for information on therapies that would complement the medical treatments she was receiving. Sue recognized an opportunity to provide fully funded support services to women suffering from debilitating side effects and to address their emotional, spiritual and physical needs.

Through the Unite for HER Wellness Day program, breast cancer and ovarian cancer patients learn about the benefits of complementary therapies. The program creates a personal plan for incorporating these services into treatment and recovery. In a small group setting, trained professionals lead discussions on the uses and benefits of acupuncture, massage, Reiki, yoga, meditation, nutrition, professional counseling (including sexual health) and caregiver support. This year, Unite for Her will treat more than 1,800 women in 30 cancer centers, including sites at Mercy Fitzgerald Hospital in Darby and Crozer-Keystone Health System in Broomall and Chester.

We are honored to support Unite for Her through our restricted cancer funds and through the Girls' Night Out (GNO) Women Helping Women with Cancer Fund. Last year in Delaware County, we were able to support 175 women participating in the Unite for Her wellness program.

GRANTEE SPOTLIGHT



Last year. Girls' Night Out. a volunteer organization. distributed \$55.976 to assist Delaware County women living with cancer.

The foundation is proud to receive support from the Barbara A. Colameco Cancer Transportation Fund, which allows us to provide transportation for cancer patients. Over the past year, this fund provided 648 rides to help 41 patients in Delaware County get to their needed cancer treatment. The B.A.C. Cancer Transportation Fund was started by Barbara A. Colameco after she learned during her own cancer treatment that some patients were unable to get to their appointments.

If you would like to start a fund to support people with cancer or another important issue close to your heart, please contact Ellen Grill at 610-744-1015.

Center for Hispanic Resources

Chester Drug-Free Communities

Cribs for Kids

Delaware County Women, Infants and Children (WIC)

Health Resource Center

Healthy Start

Nurse-Family Partnership (NFP) At its inception in 2016, The Foundation for Delaware County inherited several outstanding public health programs that have been addressing critical needs in the county for many years.

INVESTING IN THE EARLY

ur Women and Children's programs offer support that addresses more than a mom's physical health. They focus on mental health, parenting and the physical and emotional health of babies. The programs also help women achieve selfsufficiency by advising them on how to set goals to obtain employment, education and more.

In FY19, the Nurse-Family Partnership program was awarded additional state funding to enroll pregnant moms struggling with substance use. With this funding, nurse home visitors now educate each client on the harmful effects of alcohol, narcotics and tobacco on a healthy pregnancy. The same grant also provided funding for a licensed social worker to offer Parent Cafés, physically and emotionally safe spaces for structured conversations about the challenges and victories of raising a family. In addition, all clients are screened for depression. Those who have major depressive disorder and qualify for the foundation's Moving Beyond Depression program are offered 15 visits with a trained therapist on staff who uses cognitive behavioral therapy and ensures the clients are connected to the mental health care they need.

As a community foundation, we believe collaborative partnerships are critical to moving Delaware County forward.

Collaboration with external partners offers major benefits for foundation program participants, because often one program cannot meet the needs of many of our clients. Healthy Start, which was recently renewed in March with a five-year, \$5 million federal grant, has also entered into a new formal partnership with the Chester Housing Authority. Foundation staff will provide recommendations for 20 families to apply for either housing choice vouchers or public housing. Our case managers will help them with the application process, as well as provide them with tenant rights education and

life skills training. The education and training will help the families become successful tenants and



learn how to experience long-term housing stability and selfsufficiency. Safe, stable, secure, quality housing is a need for our program participants and a significant determinant of health. We are excited to launch this new collaborative initiative with the Chester Housing Authority to address this critical gap in the safety net for families.

Advocating for food security: WIC benefits are critical to more than 9,000 participants in Delaware County.

Many families are struggling financially in Delaware County. The Women, Infants and Children (WIC) program provides



supplemental food and formula so that families can put healthy food on their table and save money for housing, medicine, clothing and other necessities. Because our WIC clinics are not serving all those in the county who are eligible for WIC benefits, the foundation is partnering with WIC colleagues around the state to advocate for more funding and to educate legislators on the importance of the WIC program. Other partners in this effort include the PA Hunger Action Coalition, PA Food Funders Collaborative, the Governor's Food Security Partnership and PA Partnerships for Children. Without increased funding, recruiting and serving eligible families for WIC services will be difficult.

If you are interested in learning more, please reach out to Joanne Craig, Vice President for Programs, 610-744-1010.



" The Healthy Start program is crucial for pregnant women, families and children. I believe that all children deserve a strong start in life, regardless of their circumstances. By laying a solid foundation that includes health, nutrition, safety and education from the day they are born, we can ensure every child can grow to their full potential."

Senator Bob Casey, senior U.S.
Senator from Pennsylvania

FISCAL YEAR 2019 FINANCIAL REPORT



The foundation takes investing your funds very seriously. We seek the best possible risk-adjusted return - maximizing dollars available to fund critical work in Delaware County today, while prudently stewarding and growing those resources to maintain an enduring source of philanthropic capital to meet emerging needs well into the future. We are grateful to you for entrusting your funds with us and remain committed to responsible stewardship, transparency and public accountability in all that we do.

Over the long term, the performance objective for the investment portfolio is to achieve an average total rate of return that is equal to or greater than the foundation's expected spending, plus inflation. Additionally, it is expected that the annual rate of return on investments will be commensurate with the prevailing investment environment. The investment portfolio yielded a 7.54 percent return in the fiscal year, beating the blended benchmark. Since inception, the investment portfolio has returned 8.36 percent, also outperforming the blended benchmark.

Thank you to our donors for entrusting us with their charitable dollars. Your collective giving helps us transform our region for the better and enrich the quality of life throughout Delaware County. Together we will continue to support many wonderful causes throughout the community.

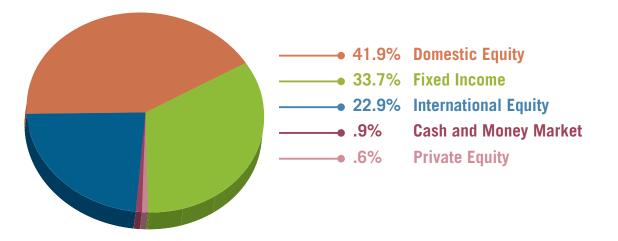
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Ed Hanway Chair, Finance Committee

Ted Peters

Ted Peters Chair, Investment Committee

Investment Asset Allocation on June 30, 2019



Statements of Financial Position as of June 30, 2019 and 2018

ASSETS		2019
CURRENT ASSETS Cash and cash equivalents	\$	2 252 694
Cash surrender value of life insurance Pledges receivable, net	φ	2,253,684 204,510 51,866
Grants receivable Prepaid expenses		511,764 106,259
Other current assets		5,100
Total Current Assets		3,133,183
NONCURRENT ASSETS		
Investments Beneficial interest in perpetual trusts		58,789,811 1,795,399
Property and equipment, net		64,838
Total Noncurrent Assets		60,650,048
TOTAL ASSETS	\$	63,783,231
LIABILITIES AND NET ASSETS		
CURRENT LIABILITIES		
Accounts payable and accrued expenses	\$	487,122
Grants payable Annuities payable, current		256,000 20,797
Environmental liabilities, current		30,000
Total Current Liabilities		793,919
NONCURRENT LIABILITIES		
Annuities payable, noncurrent		172,881
Environmental liabilities, noncurrent Accrued paid time off		178,908 124,423
Insurance liabilities		256,561
Total Noncurrent Liabilities		732,773
NET ASSETS Without donor restriction:		
Equity in property and equipment		64,838
Undesignated funds		55,589,846
Total Without Donor Restriction		55,654,684
With donor restriction		6,601,855
Total Net Assets		62,256,539
TOTAL LIABILITIES AND NET ASSETS	\$	63,783,231

Financial statements are also available at www.delcofoundation.org

Investment Advisors: PFM | Trustee Bank: U.S. Bank | Operating Bank: TD Bank Accounting Services: CliftonLarsonAllen, Countryside Consulting, Inc. | Auditors: Barbacane, Thornton & Company

Statement of Activities Year Ending June 30, 2019

2019

2018

\$	2,412,991	PUBLIC SUPPORT, REVENUES, AND GAINS		TOTAL
_	221,665 149,799 1,017,134 117,657 5,100 3,924,346	Contributions S Grants from government agencies Special events, net of expenses Miscellaneous income Changes in value of trusts Investment income	\$	503,968 4,391,526 101,463 21,876 16,799 3,716,794
	55,356,893 2,078,230	TOTAL PUBLIC SUPPORT, Revenues, and gains		8,752,426
\$	67,707 57,502,830 61,427,176	EXPENSES Program services Management and general:		6,117,143
=		Administration Development Transition costs		780,841 360,478 308,310
\$	377,370	TOTAL EXPENSES		7,566,772
	115,000 20,797 30,000	CHANGE IN NET ASSETS FROM OPERATIONS		1,185,654
	543,167	NONOPERATING REVENUES (EXPENSES Contributions from Crozer- Keystone Health Systems)	962,492
	178,641 209,808 118,056	CHANGE IN NET ASSETS		2,148,146
	269,111	NET ASSETS, BEGINNING OF YEAR		60,108,393
	775,616	NET ASSETS, END OF YEAR	\$	62,256,539

67,707 53,235,973
53,303,680
6,804,713
60,108,393
61,427,176

Many thanks to our fiscal year 2019 donors and supporters for investing in **Delaware County.**

Foundations

Connelly Foundation* Dale L. Reese Foundation* Fhal Foundation Jack and Jill of America Foundation* Nathan Speare Foundation* Susan G. Komen Philadelphia* Tally Foundation TD Bank, N.A./TD Charitable Foundation* The Community's Foundation The Philadelphia Foundation* Weil Family Foundation* William Goldman Foundation* William Penn Foundation

Organizations and Businesses

Access Matters* Acero Precision Alliance Care Specialists* Alliance HealthCare Services AllState Giving Campaign* American Academy of Pediatrics AmeriHealth Caritas Family of Companies Associates in Hematology-Oncology* Barbacane Thornton & Company* Barbara A. Colameco Cancer Transportation Fund* Bedazzled Boutique Brinker Simpson & Company* Buchanan Ingersoll & Roonev* Cardiology Consultants of Philadelphia* Carman Lincoln Charles Cross Architecture* Chester Water Authority* Child Guidance Resource Centers* Children's Hospital of Philadelphia* CliftonLarsonAllen* Consultants in Medical Oncology & Hematology* Countryside Consulting* Cozen O'Connor* **Crozer-Chester Hospitals Medical** Staff Fund* Delaware County Community College* Delaware County Memorial Hospital Medical Staff Fund* Drexelbrook Associates Duane Morris East Stroudsburg Savings Association Evco Industries* **Evolution Partners*** Exelon Corporation* Fizzano Family of Associates, Realtors Fox Rothschild* Franklin Mint Federal Credit Union*

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ACCESS to our broad knowledge of Delaware County's nonprofit organizations and the needs of our county

PARTICIPATION in the grant-making process for donor-advised funds they establish

FOUNDATION MANAGEMENT

of funds and oversight of all investments, maintaining appropriate tax records and conducting due diligence processes in a timely and effective way

Choose the right fund for you

You choose which fund will best match your charitable goals and tell us how long you want your fund to last over a fixed period of years or forever.

1. UNRESTRICTED FUNDS

We use your funds, at our discretion, to award gifts to organizations we believe are working to improve the community.

2. DONOR-ADVISED FUNDS

Donor-Advised Funds are the most flexible vehicle for your philanthropic goals. The foundation will partner with you to focus on the causes and projects you care about. You can make recommendations about grants to any qualified nonprofits in Delaware County or throughout the United States.

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You may designate one or more specific organizations to receive your endowed funds. This type of fund is a good way to make annual or ongoing gifts to the nonprofit of your choice.

Nonprofits may choose to house their endowments at the foundation. These professionally administered funds provide organizations with a permanent source of income. Other donors also can contribute to the fund through living or planned gifts.

Creating Your Legacy

Our donors eniov:

6. ORGANIZATIONAL ENDOWMENT FUNDS



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- 4. Support the foundation and the nonprofits we serve by donating online at delcofoundation.org.
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- 6. Invite us to speak to your organization or community group by contacting Katy Lichtenstein at 610-744-1017.





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Credits: Photography: Zave Smith. Design: Twistnshout. Upper Darby mural designed by Christina Roberts.